

PLAN YOUR MAJOR

Finance (FINA)

MARQUETTE UNIVERSITY
BUSINESS

Finance majors are trained to become financial professionals. Financial professionals analyze and maximize the value of investments for individual families, as well as multinational firms.

Declare the Finance Major OR Finance Major + Commercial Banking Concentration (application and admission required). A separate document is available for those pursuing the Commercial Banking Program

INTRO CLASS TO MAJOR:

FINA 3001 INTRODUCTION TO FINANCIAL MANAGEMENT

Prereq: ECON 1103, BUAD 1560, ACCO 1031 only ACCO 1031 may be taken concurrently

MAJOR COURSE REQUIREMENTS (27 credits) :

- **FINA 4001 ADVANCED FINANCIAL MANAGEMENT OR FINA 5001** Prereqs: ACCO 1031, FINA 3001, BUAD 1060
- **FINA 4011 INVESTMENT ANALYSIS OR FINA 5011** Prereqs: ACCO 1031, BUAD 1060, FINA 3001

THREE OF THE FOLLOWING:

- **FINA 3002 INTRODUCTION TO BANKING** Prereqs: ACCO 1030 and ECON 1103; FINA 3001 which may be taken concurrently
- **FINA 4002 COMMERCIAL REAL ESTATE FINANCE OR FINA 5002** Prereq: FINA 3001
- **FINA 4020 FINANCIAL PLANNING** Prereq: FINA 3001
- **FINA 4040 INTERNATIONAL FINANCE OR FINA 5040** Prereq: FINA 3001 **Int'l**
- **FINA 4050 APPLIED FINANCIAL MODELING** Prereq: FINA 3001 **A**
- **FINA 4060 INTRODUCTION TO FINANCIAL DERIVATIVES** Prereq: FINA 3001
- **FINA 4065 FIXED INCOME SECURITIES** Prereq: FINA 3001
- **FINA 4075 FINTECH FNDTS & APPLICATIONS OR FINA 5075** Prereq: FINA 3001
- **FINA 4081 INVESTMENT BANKING OR FINA 5081** Prereqs: FINA 3001 & FINA 4001
- **FINA 4082 ALTERNATIVE INVESTMENTS** Prereq: FINA 3001
- **FINA 4084 INSTITUTIONAL INV. CONSULT. OR FINA 5084** Prereq: FINA 3001.
- **FINA 4191 PRIVATE EQUITY, ETHICS & SOCIETY** Prereq: FINA 3001 **E**
- **FINA 4210 COMMERCIAL LOAN UNDERWRITING** Prereqs: FINA 3002 and MANA 3001; Admitted to the Commercial Banking program
- **FINA 4211 BANK RISK MANAGEMENT** Prereqs: FINA 3002 and FINA 4210; Admitted to the Commercial Banking program
- **FINA 4212 LOAN PORTFOLIO MANAGEMENT** Prereqs: FINA 3002 and FINA 4210; admitted to the Commercial Banking program.
- **FINA 4370 SUSTAINABLE FINANCE OR FINA 5370** Prereqs: FINA 4065, can be taken concurrently **E**
- **FINA 4931 TOPICS IN FINANCE OR FINA 5931 Topics courses in Spring 2025 include:**
1) Applied Venture Capital, and 2) Application of AI/ML in Finance and Beyond
- **FINA 4986 FINANCE INTERN. GRADING PERIOD** Prereq: FINA 3986
- **FINA 4989 FINANCE INTERN. WORK & GRADING PERIOD** Prereqs: FINA 3001
- **FINA 4931 TOPICS IN FINANCE-INTERNATIONAL** Prereq: FINA 3001 / Apply for this trip to Zurich by November 15 (<https://www.marquette.edu/study-abroad/>)
- **ACCO 4080 ANALYSIS OF FINANCIAL STATEMENTS** Prereqs: ACCO 3001; or admittance into the AIM major or Commercial Banking Program.
- **AIM 4400 APPLIED GENUITY, ANALYTICS, AND VALUATION** Prereqs: Soph. stndg.
- **AIM 4440 VALUING AND COMMUNICATING A MARKET DISRUPTING IDEA** Prereqs: AIM 4400, AIM major, or consent of instructor
- **ENTP 4080 ENTREPRENEURIAL FINANCE** Prereqs: ENTP 3001 and FINA 3001

FINANCE CONTACTS:

General Inquiries

Dr. Matteo Arena, Interim Department Chair (Fall 2024 only)

Commercial Banking Concentration

Dr. Kent Belasco

Student Organizations

Financial Management Association:

Matthew Quattrocchi

Commercial Banking Club:

Jimmy Helm

LINKS:



MAJOR OVERVIEW



BULLETIN



SHAREPOINT SITE

FOUR ADDT'L UPPER DIVISION BUSINESS ELECTIVES*

(3000/4000 level business courses) *replace with another business major's Requirements and Electives if applicable

KEY: Bold Course = Option in Spring 2025

A = Analytical Structured Elective

E = Ethics Structured Elective

Int'l = International Business Course

PLAN YOUR MAJOR

Finance (FINA) Commercial Banking Program

MARQUETTE UNIVERSITY
BUSINESS

Unique to the Midwest, the Commercial Banking Program takes the first steps towards the professionalization of Commercial Banking, on par with other professions, and is designed to complement other known industry programs and to build a foundation of professional discipline at the academic level.

INTRO CLASS TO MAJOR:

FINA 3001 INTRODUCTION TO FINANCIAL MANAGEMENT

Prereq: ECON 1103, BUAD 1560, ACCO 1031 only ACCO 1031 may be taken concurrently / Grade of B- or better required

MAJOR COURSE REQUIREMENTS (33 credits): Grade of B- or better required / Review Prereqs on the Marquette Bulletin

- **FINA 3002 INTRODUCTION TO BANKING** Prereqs: ACCO 1030 and ECON 1103; FINA 3001 which may be taken concurrently
- **FINA 4001 ADVANCED FINANCIAL MANAGEMENT OR FINA 5001**
- **FINA 4011 INVESTMENT ANALYSIS OR FINA 5011**
- **FINA 4050 APPLIED FINANCIAL MODELING: A / OR REAL 4061 REAL ESTATE MODELING: A**
- **FINA 4210 COMMERCIAL LOAN UNDERWRITING**
- **FINA 4211 BANK RISK MANAGEMENT**
- **FINA 4212 LOAN PORTFOLIO MANAGEMENT**
- **REAL 3001 INTRODUCTION TO COMMERCIAL REAL ESTATE: C**

ONE OF THE FOLLOWING:

- **ACCO 4040 INTERNATIONAL ACCOUNTING Int'l**
- **ECON 4040 INTERNATIONAL ECONOMIC ISSUES Int'l**
- **ECON 4044 GLOBAL INTEGRATION OF FINANCIAL SECTORS Int'l**
- **FINA 4040 INTERNATIONAL FINANCE OR FINA 5040 Int'l**
- **FINAI 4931 TOPICS IN FINANCE-INTERNATIONAL Int'l** / Apply for this trip to Zurich by Nov. 15 (marquette.edu/study-abroad/)
- **INBUI 4931 TOPICS IN INTERNATIONAL BUSINESS-INT'L Int'l** / Apply for this trip to the Czech Republic by Nov. 15 (marquette.edu/study-abroad/) / Summer trips to Antwerp and Rome due March 1
- **MARK 4040 INTERNATIONAL MARKETING Int'l**

TWO OF THE FOLLOWING:

- **ACCO 4080 ANALYSIS OF FINANCIAL STATEMENTS**
- **FINA 4002 COMMERCIAL REAL ESTATE FINANCE OR FINA 5002**
- **FINA 4065 FIXED INCOME SECURITIES**
- **FINA 4075 FINTECH FNDTS & APPLICATIONS OR FINA 5075**
- **FINA 4081 INVESTMENT BANKING OR FINA 5081**
- **FINA 4084 INSTITUTIONAL INV. CONSULT. OR FINA 5084**
- **ECON 4080 MONEY, BANKING & MONETARY POLICY**
- **INSY 4051 BUSINESS APPLICATIONS DEVELOPMENT**
- **INSY 4053 PROJECT MANAGEMENT**
- **MARK 4094 PROFESSIONAL SELLING**
- **REAL 4100 COMMERCIAL REAL ESTATE DEVELOPMENT**
- **REAL 4061 REAL ESTATE MODELING** If not used in the requirements above **A**

FINANCE CONTACTS:

Commercial Banking Concentration

Dr. Kent Belasco

Student Organizations

Commercial Banking Club: *Jimmy Helm*

LINKS:



MAJOR OVERVIEW



BULLETIN

PROGRAM APPLICATION

INFORMATION:

Students apply to the Commercial Banking Program in the early spring term of the sophomore year. Notification of acceptance occurs by the middle of the spring term, with acceptance based upon:

- Grades earned to date of application (GPA > 3.000)
- Resume and references
- Essay
- Interview

***An approved internship is required for the FINA Major + Commercial Banking Program**

FINA 3986 (Summer) and FINA 4989 (Fall/Spring) do not count as FINA Commercial Banking Program elective, but can count towards the upper-division business elective requirement.

KEY:

Bold Course = Option in Spring 2025 / **A** = Analytics Structured Elective / **C** = Core Enhancement Structured Elective / **Int'l** = International Business Course