

ELECTRONIC TRANSFER OF STOCK

Thank you for your recent inquiry about gifts of stock to Marquette University. Making a gift of stock to Marquette is a relatively simple process.

First, you will need to instruct your broker to electronically transfer the stock to Marquette's account at either Wachovia Securities or UBS Financial Services. Your broker will need the following information to complete the transfer:

I. Gifts of Securities (above \$50,000)

Broker: Wachovia Securities
100 W. Lawrence Street
Appleton, WI 54912
DTC Number: 141
Marquette Account Number: 6J 6J04-5229-6067
Account Representative: Mike Ferris (920) 731-3141 (800) 545-3141
Beneficiary: Marquette University

II. Gifts of Securities (below \$50,000)

Broker: UBS Financial Services
17775 W. Bluemound Road
Brookfield, WI 53045
DTC Number: 0221
Marquette Account Number: B6-34284
Account Representative: Stephanie Sargent (262) 794-0859
Beneficiary: Marquette University

After you instruct your broker to make the stock transfer, we ask that you write or call us to let us know of the gift. **Unfortunately, when funds are transferred electronically, the donor's name is not always included in the transfer information. By letting us know of your gift, we will be able to properly match the stock that we received with your gift record.** Please call or write us with the following information:

- Name of stock transferred
- Number of shares
- Brokerage firm stock transferred from
- Approximate date of transfer
- How you would like the gift used at Marquette University

For further information please contact:
Teng Vang, Treasury Services Manager
Marquette University
P.O. Box 1881
Milwaukee, WI 53201-1881
(414) 288-7479
(414) 288-6600 fax
Teng.Vang@marquette.edu